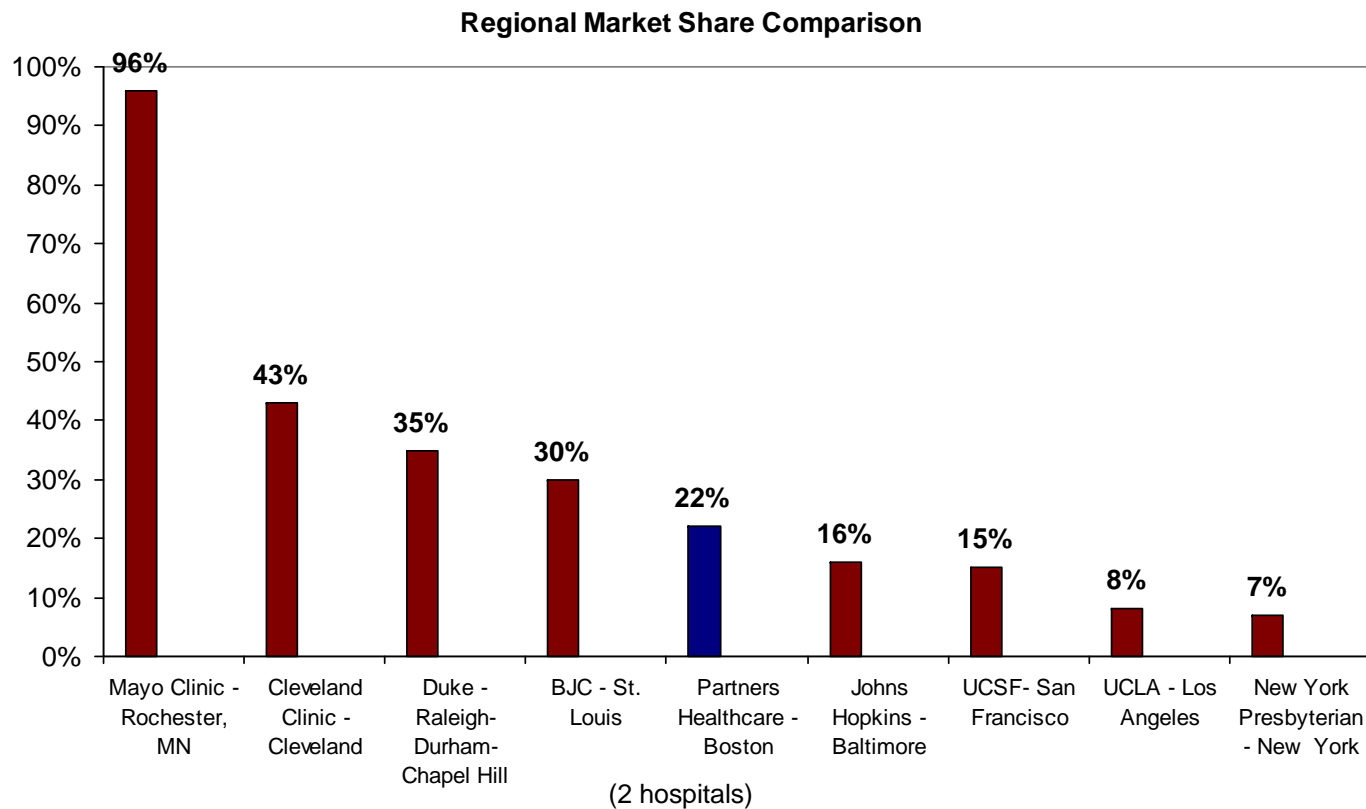


Partners' market share is moderate compared to similar organizations around the country with whom Partners competes for research funding and physician and scientific leadership



Note: Market share for other Honor Roll hospitals defined as percent of total discharges in each MSA, 2004 data; Only 2002 data available for Duke University; UCLA not the market leader in Los Angeles MSA; Partners Healthcare operates Massachusetts General and Brigham & Women's

Source: Bain & Co. Solucient 2006 Profiles of US Hospitals